

Palestinian Central Bureau of Statistics

Survey on the Perception of Palestinian Population Towards the Socioeconomic Conditions, July 2005

The press conference of the survey results

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Palestinian Central Bureau of Statistics

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Press Release

On the Main Findings of the Survey on the Perception of Palestinian Population Towards the Socioeconomic Conditions, July 2005

"The optimistic expectations in the well-being of the households and community in general and the expectation of job oppurtunities are decreased"

PCBS conducted the 12th round of the survey on the perception of the Palestinian people about the socioeconomic conditions. Data collection took place during the period 10/7/2005-30/7/2005 on a sample composed of 3,193 individuals aged 15 years and above, (2,035 in the West Bank and 1,158 in Gaza Strip).

Current Situation

38.2% of interviewed persons reported that the overall well-being of their households is worse in july 2005 compared with a month ago (36.4% in the West Bank and 41.3% in Gaza Strip), while 13.3% reported that it is better (12.9% in the West Bank and 13.8% in Gaza Strip).

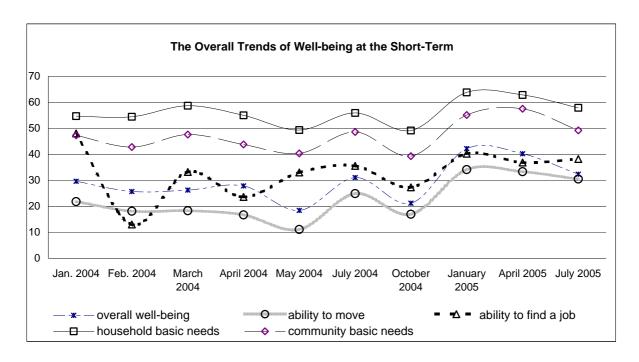
17.8% of the households reported that the ability of households' members to move around is easier this week compared with a week ago (14.2% in the West Bank and 24.2% in Gaza Strip), while 11.3% reported that it is harder (12.6% in the West Bank and 9.1% in Gaza Strip).

Short-Term Expectations:

The 12th round, (July 2005) showed that 32.3% of the respondents expected that overall well being of the households will be better (25.5% in the West Bank and 44.2% in Gaza Strip), while the expectation during the 11th round, (April 2005), was 40.2% (34.6% in the West Bank and 49.4% in Gaza Strip)

30.5% of interviewed persons expected that the ability of households' members to move around will be better next month compared with interviewing week (22.0% in the West Bank and 45.4% in Gaza Strip), while the expectation during the 11th round, (April 2005), was 33.1% (31.2% in the West Bank and 36.9% in Gaza Strip).

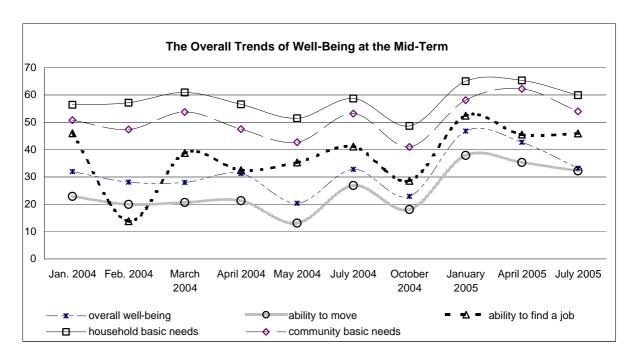
38.2% of interviewed persons reported that they are very optimistic to find a job next month, of which 38.8% in the West Bank and 37.4% in Gaza Strip.



Mid-Term Expectations:

The 12th round showed that 33.2% of the respondents expected that overall well-being of households will be better in six months time (24.3% in the West Bank and 48.9% in Gaza Strip), while the expectation during the 11th round, (April 2005), was 42.7% (35.6% in the West Bank and 54.2% in Gaza Strip).

32.2% of interviewed persons reported that the ability of household members to move around will be better in six months time compared with interviewing week (22.4% in the West Bank and 53.0% in Gaza Strip), while the expectation during the 11th round, (April 2005), was 35.3% (32.0% in the West Bank and 40.8% in Gaza Strip).



Priorities of households:

Data reveal that 43.9% of the households reported the need for food as a first priority, 18.1% the need for work, 14.0% the need for financial assistance, and 10.0% reported the need for educational services, while 6.8% reported the need for health services as a first priority.

Priority Needs of Communities:

About 59.1% of households reported the need for job creation opportunities, and 18.2% reported the need for developing infrastructure services, and 8.2% for providing health services.

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Table 1: Main Changes on the Indicators of Attitudes of Palestinians in the Palestinian Territory

	2005 Ju		2005 Ap	نیسان 5 bril*	ي 2005 Janı		*Oct	تشرین اوا ober %	2004 * J i %	ıly	200- May	أيبار 4 (%)*ا	2004 Ap (%		2004 *Ma (%	rch		شباط ا ruary %)	
Indicator	خلال الستة شهور القادمة Next six Months	خلال الشهر القادم Next Month	خلال الستة شهور القادمة Next six Months	خلال الشهر القادم Next Month	خلال الستة شهور القادمة Next six Months	خلال الشهر القادم Next Month	خلال الستة شهور القادمة Next six Months	خلال الشهر القلام Next Month	خلال الستة شهور القادمة Next six Months	خلال الشهر القادم Next Month									
Percentage of households who expect better life	33.2	32.3	42.7	40.2	46.8	42.2	22.9	21.2	32.8	31.0	20.4	18.4	31.3	27.8	28.0	26.2	28.1	25.7	نسبة الأسر المتفائلة بتحسن الوضع العام للأسرة
Percentage of households who expect better mobility (less mobility restrictions)	32.2	30.5	35.3	33.3	37.9	34.1	18.1	16.9	26.9	24.9	13.1	11.1	21.3	16.7	20.7	18.3	20.0	18.1	نسبة الأسر المتفائلة بتحسن إمكانية الحركة والتنقل
Percentage of unemployed persons who are optimistic to find a job	45.9	38.2	45.5	36.8	52.4	40.2	28.6	27.3	41.1	35.5	35.3	33.0	32.5	23.6	38.8	33.2	13.8	13.0	نسبة المتعطلين المتفائلين بإيجاد فرصة عمل
Percentage of persons who are optimistic to meet household basic needs	59.9	57.9	65.3	62.8	65.0	63.8	48.7	49.1	58.7	55.9	51.5	49.3	56.6	55.0	60.9	58.7	57.2	54.4	نسبة المتفائلين بتلبية احتياجات الأسرة
Percentage of persons who are optimistic to meet the community basic needs	54.0	49.2	62.2	57.5	58.1	55.1	41.0	39.3	53.2	48.6	42.7	40.3	47.5	43.8	53.8	47.6	47.4	42.8	نسبة المتفائلين بتلبية احتياجات التجمع السكاني

^{*} Data Collection for March 2004 took place during 1/3-28/3/2004.

.2004/2/2	20-2/8	2004		*
.2004/3/	28-3/1	2004		*
2004/4/2	0-4/6	2004		*
2004/5/	20-5/6	2004		*
2004/7/2	22-7/2	2004		*
2004/10/22-10/	/2	2004		*
2005/1/22-1	/2	2005		*
2005/4/2	20-4/2	2005		*
2005/7/3	0-7/10	2005		*

^{*} Data Collection for April 2004 took place during 6/4-20/4/2004.

^{*} Data Collection for May 2004 took place during 6/5-20/5/2004.

^{*} Data Collection for July 2004 took place during 2/7-22/7/2004.

^{*} Data Collection for October 2004 took place during 2/10-22/10/2004.

^{*} Data Collection for January 2005 took place during 2/1-22/1/2005.

^{*} Data Collection for April 2005 took place during 2/4-20/4/2005

^{*} Data Collection for July 2005 took place during 10/7-30/7/2005

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Table 2: Main Changes on the Indicators of Attitudes of Palestinians in the West Bank

	2005 Ju		2005 Ap	نیسا <i>ن</i> •ril*	ي 2005 Janu	کانون ثانہ uary*	ك 2004 *Oct		2004 * J i %			أيار 4 (%)*ا	2004 Ap (%		*Ma	آذار 4 irch (6)	2004 *Feb: (%	ruary	
Indicator	خلال الستة شهور القادمة Next six Months	خلال الشهر القادم Next Month	خلال الستة شهور القادمة Next six Months	خلال الشهر القادم Next Month	خلال الستة شهور القادمة Next six Months	خلال الشهر القلام Next Month	خلال الستة شهور القادمة Next six Months	خلال الشهر القادم Next Month											
Percentage of households who expect better life	24.3	25.5	35.6	34.6	43.7	39.4	19.9	19.2	31.2	32.5	18.2	16.7	28.3	27.2	24.5	24.2	24.3	24.0	نسبة الأسر المتفائلة بتحسن الوضع العام للأسرة
Percentage of households who expect better mobility (less mobility restrictions)	20.4	22.0	32.0	31.2	39.4	36.0	13.9	14.2	30.4	31.7	13.5	13.1	22.9	21.6	23.0	24.2	20.6	21.8	نسبة الأسر المتفائلة بتحسن إمكانية الحركة والتنقل
Percentage of unemployed persons who are optimistic to find a job	40.1	38.8	45.0	40.6	54.0	50.7	28.5	28.1	37.5	32.4	29.9	28.0	32.4	25.8	34.6	32.8	12.1	11.8	نسبة المتعطلين المتفائلين بإيجاد فرصة عمل
Percentage of persons who are optimistic to meet household basic needs	53.5	54.3	61.1	59.6	61.0	59.4	46.0	46.7	54.5	54.0	48.5	45.0	52.0	51.6	60.3	60.4	53.1	52.4	نسبة المتفائلين بتلبية احتياجات الأسرة
Percentage of persons who are optimistic to meet the community basic needs	44.1	42.1	55.5	52.0	50.2	46.7	38.5	37.3	47.7	45.1	38.0	38.1	40.9	39.7	49.8	47.6	40.9	39.0	نسبة المتفائلين بتلبية احتياجات التجمع السكاني

^{*} Data Collection for March 2004 took place during 1/3-28/3/2004.

	.2004/2/2	20-2/8	2004		*
	.2004/3/	28-3/1	2004		*
	2004/4/2	0-4/6	2004		*
	2004/5/	20-5/6	2004		*
	2004/7/2	22-7/2	2004		*
200	4/10/22-10	/2	2004		*
2	005/1/22-1	/2	2005		*
	2005/4/2	20-4/2	2005		*
	2005/7/3	0-7/10	2005		*

^{*} Data Collection for April 2004 took place during 6/4-20/4/2004.

^{*} Data Collection for May 2004 took place during 6/5-20/5/2004.

^{*} Data Collection for July 2004 took place during 2/7-22/7/2004.

^{*} Data Collection for October 2004 took place during 2/10-22/10/2004.

^{*} Data Collection for January 2005 took place during 2/1-22/1/2005.

^{*} Data Collection for April 2005 took place during 2/4-20/4/2005

Data Concolor for April 2000 took place during 27 1 207 1/2000

^{*} Data Collection for July 2005 took place during 10/7-30/7/2005

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Table 3: Main Changes on the Indicators of Attitudes of Palestinians in Gaza Strip

	2005 Ju	تموز 5 اly*	2005 Ap	نیسان	2005 ي Janu	<u> </u>	ك 2004 ك *Oct		2004 *Ji	تموز ا		أيار 4	1	نیسا <i>ن</i> •ril*	2004 *Ma (%		*Feb	شباط ا ruary %)	
Indicator	خلال الستة شهور القادمة Next six Months	خلال الشهر القادم Next Month																	
Percentage of households who expect better life	48.9	44.2	54.2	49.4	52.0	46.7	27.3	24.1	35.8	28.2	24.3	21.3	36.8	29.0	34.6	30.1	35.8	29.1	نسبة الأسر المتفائلة بتحسن الوضع العام للأسرة
Percentage of households who expect better mobility (less mobility restrictions)	53.0	45.4	40.8	36.9	35.4	30.9	24.4	20.9	20.5	12.3	12.6	7.3	18.4	7.4	16.1	7.3	18.6	10.7	نسبة الأسر المتفائلة بتحسن إمكانية الحركة والتنقل
Percentage of unemployed persons who are optimistic to find a job	53.3	37.4	46.2	30.5	49.7	59.1	28.7	26.3	46.2	39.9	44.2	41.4	33.0	17.9	47.1	33.9	17.3	15.0	نسبة المتعطلين المتفائلين بإيجاد فرصة عمل
Percentage of persons who are optimistic to meet household basic needs	71.3	64.4	72.2	68.0	71.3	70.9	52.8	52.8	66.4	59.3	57.0	50.7	65.4	61.2	61.7	55.4	65.5	58.2	نسبة المتفائلين بتلبية احتياجات الأسرة
Percentage of persons who are optimistic to meet the community basic needs	70.5	60.9	71.5	65.8	70.8	68.6	44.4	41.9	62.8	54.5	50.7	44.1	59.2	51.1	60.6	47.6	59.1	49.4	نسبة المتفائلين بتلبية احتياجات التجمع السكاني

* Data Collection	for February	2004	took place	during	8/2-20/2/2004

^{*} Data Collection for March 2004 took place during 1/3-28/3/2004.

.2004/2/20-2/8	2004	*
.2004/3/28-3/1	2004	*
2004/4/20-4/6	2004	*
2004/5/20-5/6	2004	*
2004/7/22-7/2	2004	*
2004/10/22-10/2	2004	*
2005/1/22-1/2	2005	*
2005/4/20-4/2	2005	*
2005/7/30-7/10	2005	*

^{*} Data Collection for April 2004 took place during 6/4-20/4/2004.

^{*} Data Collection for May 2004 took place during 6/5-20/5/2004.

^{*} Data Collection for July 2004 took place during 2/7-22/7/2004.

^{*} Data Collection for October 2004 took place during 2/10-22/10/2004.

^{*} Data Collection for January 2005 took place during 2/1-22/1/2005.

^{*} Data Collection for April 2005 took place during 2/4-20/4/2005

^{*} Data Collection for July 2005 took place during 10/7-30/7/2005

(2005) :4

Table 4: The Attitude of Palestinians Toward the Overall "Quality of Life" Enjoyed by the Households Today Compared with One Month Ago by Region (July, 2005)

Attitude	Gaza Strip	West Bank	Palestinian Territory	
A lot better today	4.2	2.6	3.2	
Somewhat better today	9.6	10.3	10.1	
About the same/ Unchanged	44.7	50.4	48.3	/
Somewhat worse today	24.0	29.9	27.8	
A lot worse today	17.3	6.5	10.4	
Don't know	0.2	0.3	0.2	
Total	100.0	100.0	100.0	

Table 5: The Attitude of Palestinians Toward the Overall "Quality of Life" Enjoyed by the Households in the Future Compared with Today and Region, (July, 2005)

	Region and T	ime Period			I		
	Gaza	Strip	West I	Bank	Palestinian Territory		
Attitude	Next Six Months %	Next Month %	Next Six Months %	Next Month %	Next Six Months %	Next Month %	
A lot better from now	12.2	6.9	2.2	1.7	5.8	3.6	
Somewhat better from now	36.7	37.3	22.1	23.8	27.4	28.7	
About the same /unchanged	25.6	29.3	29.5	35.7	28.1	33.4	
Somewhat worse from now	10.7	14.2	20.2	20.7	16.8	18.3	
A lot worse from now	9.1	8.4	6.2	5.0	7.3	6.2	
Don't know	5.7	3.9	19.8	13.1	14.6	9.8	
Total	100.0	100.0	100.0	100.0	100.0	100.0	

(2005) :6

Table 6: The Attitude of Palestinians Toward the Overall "Quality of Life" Enjoyed by the Households in the Future by Selected Characteristics (July, 2005)

	Time Peri	od			
Characteristics		x Months %	Nex	t Month %	
	Worse %	Better %	Worse %	Better %	
Age Group					
15-17	21.1	38.5	23.8	37.5	17-15
18-29	24.0	35.7	23.6	33.6	29-18
30-49	25.6	32.0	26.2	32.2	49-30
50+	23.1	25.8	24.0	24.8	+50
Refugee status					
Refugee	20.7	40.2	22.2	37.9	
Non - Refugee	26.4	28.2	26.3	28.2	
Education					
Less than Preparatory	25.3	31.5	26.4	31.8	
Preparatory - secondary	24.1	35.7	22.9	32.0	_
Diploma and above	16.5	39.0	17.2	35.8	

(2005)

Table 7: Distribution of Palestinian Households by the Level of Disturbance Caused by Restrictions on Mobility Imposed by Israeli Military Forces and Region, (July, 2005)

	Region and	Time Period				
Level of	Gaza	a Strip	Wes	t Bank	Palestinia	an Territory
Disturbance	Past Six Months	Past Month %	Past Six Months %	Past Month %	Past Six Months %	Past Month %
A lot	39.6	20.2	33.9	29.2	35.9	26.0
A little	18.6	21.7	28.0	29.2	24.5	26.5
Not at all	40.4	56.4	35.1	38.5	37.0	45.0
Don't know	1.4	1.7	3.0	3.1	2.6	2.5
Total	100.0	100.0	100.0	100.0	100.0	100.0

(2005) :8

Table 8: Distribution of Palestinian Households by the Need of Medical Care for Households and Region, (July, 2005)

	Region and	Period				
Need for	Gaz	a Strip	Wes	t Bank	Palestinia	an Territory
medical care	Past Six Months %	Past Month %	Past Six Months %	Past Month %	Past Six Months %	Past Month %
Yes	69.5	64.4	58.6	50.8	62.6	55.7
No	30.5	35.6	40.8	48.6	37.0	43.9
Don't know	-		0.6	0.6	0.4	0.4
Total	100.0	100.0	100.0	100.0	100.0	100.0

Table 9: Distribution of Palestinian Households by Ability for Household Member to Access Necessary Medical Care and Region, (July, 2005)

	Region and	Time Period				
Ability to	Gaz	a Strip	Wes	t Bank	Palestinia	n Territory
access medical care						
	Past Six Months	Past Month %	Past Six Months	Past Month %	Past Six Months	Past Month
	%		%		%	%
Impossible	0.3	0.1	1.5	1.7	1.0	1.0
Very difficult	4.3	3.7	9.0	9.0	7.1	6.8
Difficult	14.6	13.0	16.0	17.2	15.4	15.4
Few problems	30.6	29.4	28.2	26.6	29.2	27.8
No problem at all	50.2	53.6	45.0	45.3	47.1	48.8
Don't know	-	0.2	0.3	0.2	0.2	0.2
Total	100.0	100.0	100.0	100.0	100.0	100.0

(2005) :10

Table 10: Distribution of Palestinian Households by Ability of Household Member to Reach Work Place and Region (July, 2005)

Region and Period						
Ability to reach	Gaza Strip		West E	Bank Palestinia		Territory
place of work	Past Six Months %	Past Month %	Past Six Months %	Past Month %	Past Six Months %	Past Month %
Impossible	2.2	1.2	2.9	2.8	2.7	2.2
Very difficult	5.7	3.8	11.5	9.9	9.5	7.9
Difficult	10.1	5.0	16.4	17.2	14.2	13.1
Few problems	19.6	16.5	23.6	22.6	22.3	20.6
No problem at all	62.3	73.4	45.2	47.3	51.0	56.0
Don't know	0.1	0.1	0.4	0.2	0.3	0.2
Total	100.0	100.0	100.0	100.0	100.0	100.0

Table 11: Distribution of Palestinian Households by Ability to Cultivate Land and Region (July, 2005)

	Region and	Region and Time Period							
Ability to	Gaza Strip		West	Bank	Palestiniar	n Territory			
cultivate land	Past Six Months %	Past Month %	Past Six Months %	Past Month %	Past Six Months %	Past Month %			
Impossible	10.4	12.2	5.7	5.7	6.4	6.7			
Very difficult	19.8	17.0	9.8	9.2	11.3	10.3			
Difficult	11.4	11.1	10.5	10.5	10.7	10.6			
Few problems	17.5	18.7	14.4	14.3	14.8	14.9			
No problem at all	40.9	41.0	58.7	59.3	55.9	56.7			
Don't know	-	-	0.9	1.0	0.9	0.8			
Total	100.0	100.0	100.0	100.0	100.0	100.0			

(2005)

Table 12: The Attitude of Palestinians Toward the Ability of Household Members to Move Around this Week Compared to the Last Week by Region (July, 2005)

Ability for household members to move	Gaza Strip %	West Bank %	Palestinian Territory %
Significantly easier this week	5.8	2.7	3.8
Somewhat easier this week	18.4	11.5	14.0
About the same/ Unchanged	66.2	70.6	69.0
Somewhat harder this week	5.6	10.0	8.4
Significantly harder this week	3.5	2.6	2.9
Don't know	0.5	2.6	1.9
Total	100.0	100.0	100.0

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(2005)

Table 13: The Attitude of Palestinians Toward the Ability of Household Members to Move Around Next Month, Next Six Months Compared to this Week and Region, (July, 2005)

	Region and	Time Period	ı			
The ability of	Gaza S	Strip	rip West Bank Palestinian Territory		n Territory	
household members to move	Next Six Months %	Next Month %	Next Six Months %	Next Month %	Next Six Months %	Next Month %
Significantly easier	16.5	9.3	1.3	1.1	6.8	4.1
Somewhat easier	36.5	36.1	19.1	20.9	25.4	26.4
About the same	40.5	46.7	38.5	45.6	39.3	46.0
Somewhat harder	3.1	5.1	9.9	9.9	7.4	8.2
Significantly harder	1.2	1.1	5.9	3.7	4.2	2.8
Don't know	2.2	1.7	25.3	18.8	16.9	12.5
Total	100.0	100.0	100.0	100.0	100.0	100.0

(2005) () :14

Table 14: The Attitude of Palestinians Toward the Ability to Find a Job by Region, (July, 2005)

	Region and	Time Period	k						
The Ability to find a job	Gaza S	Strip	West	Bank	Palestinia	n Territory			
The Ability to find a job	Next Six Months %	Next Month %	Next Six Months %	Next Month %	Next Six Months %	Next Month %		()
Very optimistic/ very likely	4.5	3.9	6.6	4.9	5.7	4.5	()	
Somewhat optimistic/ likely	48.8	33.5	33.5	33.9	40.2	33.7			()
Neither optimistic/ nor pessimistic	15.2	14.7	20.8	25.6	18.4	20.8			
Somewhat pessimistic/ unlikely	13.5	21.0	11.7	13.0	12.5	16.5)		(
Very pessimistic/ very unlikely	18.0	26.9	15.5	16.8	16.6	21.3)	(
Don't know	-	-	11.9	5.8	6.6	3.2			
Total	100.0	100.0	100.0	100.0	100.0	100.0			

Table 15: Distribution of Palestinian Households by the Most Important Need for Household and Region, (July, 2005)

	Gaza \$		West E	Bank	Palesti Territ %	ory		
Most important need								
	Second Need	First Need	Second Need	First Need	Second Need	First Need		
Food	19.2	30.6	19.5	51.5	19.4	43.9		
Clothes	9.4	1.6	11.9	1.0	10.9	1.3		
Education	14.2	7.5	19.4	11.5	17.5	10.0		
Employment	12.1	31.3	17.1	10.5	15.2	18.1		
Financial assistance	29.0	16.3	15.8	12.7	20.7	14.0		
Health	9.3	5.3	12.3	7.7	11.2	6.8		
Housing	5.3	5.6	3.6	4.2	4.2	4.7	()
Entertainment activities	1.1	1.3	0.3	0.3	0.6	0.6		
Other	0.4	0.5	0.1	0.6	0.3	0.6		
Total	100.0	100.0	100.0	100.0	100.0	100.0		

(2005) (تموز 2005)

Table 16: Distribution of Palestinian Households by the Most Important Need of Locality and Region, (July, 2005)

The Most Important Needs	Gaza Strip %	West Bank %	Palestinian Territory %	
Create jobs	68.7	53.5	59.1	
Health Services	5.0	10.1	8.2	
Food assistances	4.0	4.3	4.2	
Education Services	1.5	4.9	3.7	
Infrastructure Project	16.7	19.0	18.2	
No Need	2.1	4.3	3.5	
Don't know	2.0	3.9	3.1	
Total	100.0	100.0	100.0	

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(2005)

Table 17: Distribution of Palestinians by their Knowledge about Development Projects Conducted in the Community by Donors and Region, (July, 2005)

Knowledge	Gaza Strip %	West Bank %	Palestinian Territory %	
Yes	15.2	20.6	18.6	
No	81.5	67.9	72.8	
Don't know	3.3	11.5	8.6	
Total	100.0	100.0	100.0	

Table 18: The Attitude of Palestinians Toward the Satisfaction on the Development Projects Conducted in the Community and Region, (July, 2005)

Stratification level	Gaza Strip %	West Bank %	Palestinian Territory %
Very satisfied	36.2	33.1	34.0
Somewhat satisfied	39.1	42.6	41.6
Somewhat unsatisfied	14.3	12.0	12.7
Very unsatisfied	10.2	12.3	11.6
Don't know	0.2	-	0.1
Total	100.0	100.0	100.0

(2005)

Table 19: Distribution of Palestinians by the Most Important Infrastructure Needs in the Community and Region, (July, 2005)

The most important needs	Gaza Strip %	West Bank %	Palestinian Territory %	
Electricity	7.4	6.9	7.1	
Roads	22.6	16.2	18.6	
Sewage disposal	20.8	19.8	20.2	
Water supply	12.8	12.9	12.9	
Schools	5.5	10.6	8.7	
Health clinics / hospitals	8.9	13.9	12.1	
No Need	20.9	15.8	17.6	
Don't know	1.1	3.9	2.8	
Total	100.0	100.0	100.0	