

Palestinian National Authority Palestinian Central Bureau of Statistics

Survey on the Perceptions of the Owners/Managers of the Industrial Establishments Towards the Economic Conditions, February 2007

The press release of the survey results

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Population, Housing and Establishment Census- 2007

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Notice to users of this report

PCBS would like to indicate to users of this press release that the data presented was based on a sample of 482 establishments, taking in the consideration that the size of the sample for the previous rounds (January 2006 -July 2006) was 346 establishments, that resulted in small discrepancies for the percentage distribution of the opinions in Remaining West Bank and Gaza Strip as a total and in both regions separately.

Its worthy to mention that the increases in the sample improve the data quality and to insure more comprehensive representation of the sample for economic activities that were not covered in the previous sample.

Press Release on

The Main findings of the of the Perceptions of the Owners/Managers of Industries with respect to the Economic Situation February 2007

The following shows the basic findings of round 24 of the trends of the owners/ managers survey of industrial establishments, concerning the economic situation for February 2006. The round was conducting during the period of February 3-23, 2007, taking into consideration January, 2007 as reference month. The aim of the survey is to observe and monitor the trends of the opinions of the owners/ managers of the industrial establishments. The sample size is 482 industrial establishments (344 in the Remaining West Bank and 138 in Gaza Strip). A purposive two stages sample was designed for this survey; In the first stage the industrial survey 2004 was used as a sampling frame for the survey, while in the second stage: All the industrial establishments that constituted approximately 70% of the total industrial production were selected, establishments that employed less than 20 employees were excluded.

1. Performance of industrial establishments in February 2007

According to 22.7% of the owners/ managers of the industrial establishments, the performance of their establishments during February 2007 had become worse than in January 2007; meanwhile, 28.8% refers that their production situation become worse.

On the other hand, 18.8% of the owners/ managers of the industrial establishments refer that transporting finished goods to markets was worse during February 2007 compared with January 2007, while 12.5% refer that obtaining needed raw materials and inputs encountered worse situation during February 2007.

As for sales, 33.7% of the managers refer that the sales during February encountered problems, while 20.1% refer that employees productivity was worse.

According to results, 22.4% of the owners/ managers refer that their establishments financial situation was worse, while 7.6% refers that the banks credits was worse during February 2007.

2. Challenges

2-1 Drop in sales level

The expectations of 40.8% of the owners/managers of industrial establishments revealed that the main reason for an expected drawback or steady sales level is the plunge in the purchasing power of the consumers (52.4% in Gaza Strip and 37.2% in Remaining West Bank), 14.5% believe that the falling or steady sales level is due to closure of the border crossings as well as security reasons and roadblocks (14.8% in Remaining West Bank and 13.6% in Gaza Strip), while 16.5% refers that differentiating seasons were the main reason (20.1% in Remaining West Bank, 5.1% in Gaza Strip).

2-2 Local and external competition

In the remaining West Bank and Gaza Strip, 91.6% of the owners of the industrial establishments indicated that the main product of their establishments faced local or external competition, (89.6% for the Remaining West Bank and 96.3% for Gaza Strip).

According to 78.2% of the owners of the industrial establishments in the Remaining West Bank and Gaza Strip, the main product faced local competition (97.6% for Gaza Strip and 69.6% for the Remaining West Bank); on the other hand, 21.8% of the owners of the

industrial establishments indicated that their main product faced external competition (30.4% for the Remaining West Bank and 2.4% for Gaza Strip).

2-3 Employment

According to 10.8% of the owners of the industrial establishments in the remaining West Bank and Gaza Strip, their establishments laid off workers in February 2007 (11.5% for Remaining West Bank and 8.9% for Gaza Strip); however, 82.4% (84.6% for Gaza Strip and 81.5% for Remaining West Bank) of the owners of the industrial establishments stated that there had not been any change to the number of workers.

3. Expectations

3-1 Short term

The expectations of the owners/ managers of the industrial establishments in the short term, i.e. after one month of the reference month (February 2007); show that 40.3% expected improvement in their production in general in Remaining West Bank and Gaza Strip (38.0% in remaining West Bank and 45.8% in Gaza Strip).

The expectations in the Remaining West Bank and Gaza Strip concerning employment for March 2007 indicate pessimism since 14.9% only (12.5% in the Remaining West Bank and 20.5% in Gaza Strip) expected increases during March 2007.

The results showed that 40.2% of the owners/ managers of the industrial establishments in the remaining West Bank and Gaza Strip expected sales to increase during March 2007 (37.8% in the Remaining West Bank and 46.3% in Gaza Strip).

3-2 Medium term

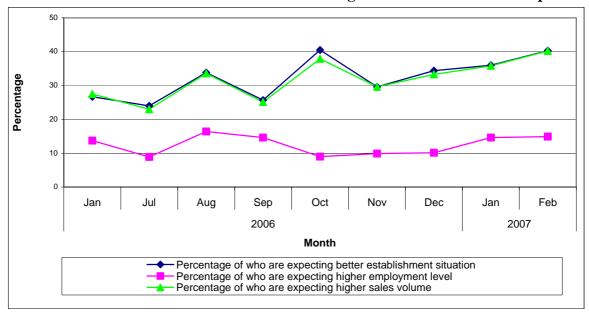
The expectations of the owners/ managers of the industrial establishments in the medium term (in the next six months) 69.8% expected improvement in production in the next six months in Remaining West Bank and Gaza Strip (72.4% in Remaining West Bank and 63.5% in Gaza Strip).

According to expectations concerning employment in the Remaining West Bank and Gaza Strip, 30.9% expect increase in employment (28.8% in Remaining West Bank and 36.0% in Gaza Strip).

Sales during the next six months will rise, according to the expectations of 70.1% of the owners and managers of the industrial establishments in the remaining West Bank and in Gaza Strip (72.5% in Remaining West Bank and 64.0% in Gaza Strip).

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The Direction of Optimism Among the Owners/ Managers of the Industrial Establishments Performance in the remaining West Bank and Gaza Strip.



2007

Table 1-1: Percentage of Industrial Establishments Encountered Worse Situation During the Reference Month Compared to that before the Reference Month for the Main Indicators in Remaining West Bank and Gaza Strip 2007

	Reference	e Month			Dank an		•			
	20	07		2006						
Indicator	Feb	Jan	Dec	Nov	Oct	Sep	Aug	Feb	Jan	
Establishmen t performance in general	22.7	22.4	29.6	28.5	32.2	40.7	37.5	35.0	28.8	
Obtaining needed raw materials and inputs	12.5	11.4	15.1	18.7	17.9	24.9	23.7	29.8	27.1	
Problems of employees reaching place of work	3.8	4.3	3.0	6.4	4.5	4.0	3.9	5.1	5.9	
Regularity of work	9.1	8.5	11.2	10.1	13.3	7.3	9.3	6.5	11.9	
Transporting finished goods to market	18.8	20.6	22.9	25.9	21.5	29.8	43.9	23.9	26.3	

:2-1

2007

Table 1-2: Percentage of Industrial Establishments Encountered Worse Situation During the Reference Month Compared to that before the Reference Month for the Main Indicators in Remaining West Bank 2007

	Referen	ce Month								
	200	07				2006				
Indicator										
	Feb	Jan	Dec	Nov	Oct	Sep	Aug	Feb	Jan	
Establishment performance in general	20.9	19.0	29.6	28.5	32.2	40.7	37.5	22.1	17.2	
Obtaining needed raw materials and inputs	10.2	7.1	15.1	18.7	17.9	24.9	23.7	14.4	8.5	
Problems of employees reaching place of work	4.0	4.1	3.0	6.4	4.5	4.0	3.9	5.0	3.6	
Regularity of work	9.4	8.5	11.2	10.1	13.3	7.3	9.3	7.3	10.4	
Transporting finished goods to market	16.4	18.8	22.9	25.9	21.5	29.8	43.9	14.2	14.9	

2007 :3-1

Table 1-3: Percentage of Industrial Establishments Encountered Worse Situation During the Reference Month Compared to that before the Reference Month for the Main Indicators in Gaza Strip 2007

Indicator		Referenc	e Month		•				
indicator	20	07				2006			
	Feb	Jan	Dec	Nov	Oct	Sep	Aug	Feb	Jan
Establishment performance in general Obtaining	26.8	30.9	29.1	28.5	28.6	31.7	45.7	79.6	53.2
needed raw materials and inputs	18.0	22.4	21.4	24.8	23.5	28.6	31.4	83.5	65.0
Problems of employees reaching place of work	3.3	4.7	1.9	6.4	3.0	6.1	5.7	5.6	10.6
Regularity of work	8.3	8.4	3.9	7.3	7.1	7.1	10.5	4.2	15.2
Transporting finished goods to market	24.5	25.3	26.2	23.0	23.4	26.5	35.2	57.5	49.7

1 2007 :1-2

2007

Table 2-1: Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions for Main Indicators During February 2007 Compared with January

2007 in Remaining West Bank and Gaza Strip

	1				•	
Problem	Total	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better
Establishment performance in general	100	2.0	20.7	57.3	17.1	2.9
Production situation	100	1.9	26.9	49.5	19.4	2.3
Employees productivity	100	1.8	18.3	61.6	16.3	2.0
Obtaining needed raw materials and inputs	100	1.0	11.5	77.5	8.4	1.6
Problems of employees reaching place of work	100	0.1	3.7	91.7	2.7	1.8
Regularity of work	100	0.4	8.7	85.3	4.1	1.5
Transporting finished goods to market	100	1.6	17.2	68.8	10.6	1.8
Financial situations	100	1.8	20.6	62.5	12.9	2.2
Banks credits & facilities	100	0.4	7.2	87.9	3.2	1.3
Level of employment	100	0.7	8.7	83.8	5.6	1.2
Value of sales	100	2.2	31.5	43.9	20.2	2.2

15

2007 / ::2-2

2007

Table 2-2: Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions for Main Indicators During February 2007 Compared with January 2007 in Remaining West Bank

				1			
Problem	Total	Much Worse	Somewhat Worse	About the Same/ Unchanged	Somewhat Better	Much Better	
Establishment performance in general	100	1.5	19.4	59.5	17.5	2.1	
Production situation	100	1.3	28.2	47.9	21.1	1.5	
Employees productivity	100	1.2	18.4	61.1	18.0	1.3	
Obtaining needed raw materials and inputs	100	0.4	9.8	81.8	6.7	1.3	
Problems of employees reaching place of work	100	-	4.0	91.0	2.9	2.1	
Regularity of work	100	-	9.4	85.8	3.1	1.7	
Transporting finished goods to market	100	1.0	15.4	74.5	8.3	0.8	
Financial situations	100	1.0	19.6	66.3	11.9	1.2	
Banks credits & facilities	100	0.2	6.8	89.2	2.2	1.6	
Level of employment	100	0.2	9.2	84.0	5.6	1.0	
Value of sales	100	1.5	34.7	40.3	22.3	1.2	

⁽⁻⁾ Number of observations is too small

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2007

Table 2-3: : Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions for Main Indicators During February 2007 Compared with January 2007 in Gaza Strip

Problem	Tatal	Much	Somewhat	/ About the	Somewhat	Much
	Total	Worse	Worse	Same/ Unchanged	Better	Better
Establishment performance in general	100	3.2	23.6	52.4	16.2	4.6
Production situation	100	3.2	23.6	53.7	15.3	4.2
Employees productivity	100	3.2	18.1	63.0	12.0	3.7
Obtaining needed raw materials and inputs	100	2.3	15.7	67.2	12.5	2.3
Problems of employees reaching place of work	100	0.5	2.8	93.5	2.3	0.9
Regularity of work	100	1.4	6.9	84.3	6.5	0.9
Transporting finished goods to market	100	3.2	21.3	55.1	16.2	4.2
Financial situations	100	3.7	23.1	53.3	15.3	4.6
Banks credits & facilities	100	0.9	8.3	84.7	5.6	0.5
Level of employment	100	1.9	7.4	83.2	5.6	1.9
Value of sales	100	3.7	23.6	52.8	15.3	4.6

(2007) :3

Table 3: Percentage of Industrial Establishments Encountered Worse Situation During the Reference Month (February 2007) Compared to that before the Reference Month for the Main Indicators by Region

	Region	Region					
	Gaza Strip	Remaining West Bank	Remaining West Bank and Gaza Strip				
Employees productivity	21.3	19.6	20.1				
Financial situations	26.8	20.6	22.4				
Banks credits & facilities	9.2	7.0	7.6				
Level of employment	9.3	9.4	9.4				
Value of sales	27.3	36.2	33.7				

/ :4

2007

Table 4: Percentage Distribution of Owners/Managers of the Industrial Establishments
According to the Reasons for Sales Level Stability or Decline by Region During
February 2007

Reason	Gaza Strip	Remaining West Bank	Remaining West Bank and Gaza Strip	
Decrease in demand	11.9	9.0	9.7	
Difficulties in exporting finished goods	-	2.6	2.0	
Decline in the consumer purchasing power	52.4	37.2	40.8	
Obstacles in marketing	1.7	2.6	2.4	
Competitive goods	-	2.6	2.0	
Seasonally related	5.1	20.1	16.5	
Military check points/ israeili actions/ closures	13.6	14.8	14.5	/
Other	15.3	11.1	12.1	
Total	100	100	100	

(-) Number of observations is too small

(-)

2007 :5

Table 5: Percentage Distribution of the Industrial Establishments According to the Employment Mobility During February 2007 by Region

Employment Mobility	Gaza Strip	Remaining West Bank	Remaining West Bank and Gaza Strip
Price increased	6.5	7.0	6.8
The same price	8.9	11.5	10.8
Price decreased	84.6	81.5	82.4
Total	100	100	100

2007 / :6

Table 6: Percentage Distribution of the Existing of Competence of the Main Product According to the Owners\ Managers of the Industrial Establishments During February 2007 by Region

Competence existence	Gaza Strip	Remaining West Bank	Remaining West Bank and Gaza Strip	
There is competition	96.3	89.6	91.6	
There is no competition	3.7	10.4	8.4	
Total	100	100	100	

2007 / :7

Table 7: Percentage Distribution of the Type of Competence According to the Owners\ Managers of the Industrial Establishments During February 2007 by Region

Type of competence	Gaza Strip	Remaining West Bank	Remaining West Bank and Gaza Strip	
Local	97.6	69.6	78.2	
Foreign	2.4	30.4	21.8	
Total	100	100	100	

Table 8: Expectations of Owners/ Managers of the Industrial Establishments for the Month that Follow the Reference Month Compared With the Reference (February , 2007) Month for the Main Indicators by Region 2007

	R	eference N	onth						
Indicator	200	07				2006			
	Feb	Jan	Dec	Nov	Oct	Sep	Aug	Feb	Jan
Percentage of who are expecting better establishment situation							-		
Remaining West Bank and Gaza Strip.	40.3	36.0	34.4	29.6	40.5	25.7	33.8	36.7	26.7
Remaining West Bank	38.0	31.1	32.2	26.7	41.2	25.2	28.4	24.9	25.3
Gaza Strip	45.8	48.6	39.8	36.7	38.8	20.4	46.7	52.5	30.4
Percentage of who are expecting higher employment level									
Remaining West Bank and Gaza S.	14.9	14.6	10.1	9.9	9.0	14.6	16.4	17.9	13.7
Remaining West Bank	12.5	8.9	11.4	6.5	6.5	9.8	10.0	5.4	9.5
Gaza Strip	20.5	28.9	6.8	18.3	16.3	16.5	31.4	30.0	31.2
Percentage of who are expecting higher sales volume									
Remaining West Bank and Gaza S.	40.2	35.8	33.3	29.6	37.9	25.1	33.6	26.0	27.5
Remaining West Bank	37.8	30.7	31.0	26.4	37.9	22.8	28.1	27.3	34.7
Gaza Strip	46.3	48.6	39.8	36.7	37.7	19.6	46.7	36.7	27.9

Table 9: Expectations of Owners/ Managers of the Industrial Establishments for the Six Months that Follow the Reference Month Compared With the Reference Month (February , 2007) for the Main Indicators by Region

	Referenc	e Month							
Indicator	200	07			2	2006			
	Feb	Jan	Dec	Nov	Oct	Sep	Aug	Feb	Jan
Percentage of who are expecting better establishment situation									
Remaining West Bank and Gaza S.	69.8	69.7	34.7	40.8	25.7	37.5	34.7	42.8	59.0
Remaining West Bank	72.4	71.5	29.9	40.4	26.8	31.6	32.5	48.3	41.7
Gaza Strip	63.5	65.4	46.8	41.9	22.6	51.4	40.0	71.7	81.4
Percentage of who are expecting higher employment level									
Remaining West Bank and Gaza S.	30.9	29.2	13.6	13.8	14.6	20.6	16.3	23.5	31.8
Remaining West Bank	28.8	24.8	8.1	11.9	12.7	13.6	12.3	6.0	13.1
Gaza Strip	36.0	40.1	27.5	19.4	19.6	37.1	26.3	43.3	86.3
Percentage of who are expecting higher sales volume									
Remaining West Bank and Gaza S.	70.1	69.5	35.2	41.3	25.1	39.5	33.6	32.8	60.3
Remaining West Bank	72.5	71.1	30.3	41.2	26.0	34.5	31.0	50.4	44.9
Gaza Strip	64.0	65.4	47.7	41.8	22.6	51.5	40.0	38.8	81.3

Table 10: Expectations of Owners/ Managers of the Industrial Establishments about Better Expectations for their Establishments for the Month that Follow the Reference Month (February , 2007) Compared With the Reference Month by Region

	Region			
Indicator				
	Gaza Strip	Remaining West Bank	Remaining West Bank and Gaza Strip	
Establishment performance in general	46.3	32.1	36.2	
Employees productivity	28.5	25.3	26.3	
Obtaining needed raw materials and inputs	40.7	14.2	21.9	
Problems of employees reaching place of work	7.5	5.9	6.4	
Regularity of work	30.4	14.6	19.2	
Transporting finished goods to market	45.3	12.7	22.2	
Financial situations	46.3	23.6	30.2	
Banks credits & facilities	17.7	8.0	11.0	

Table 11: Expectations of Owners/ Managers of the Industrial Establishments about Better Expectations for their Establishments for the Six Months that Follow the Reference Month (February ,2007) Compared With the Reference Month for the Main Indicators by Region

	Region			
Indicator				
indicator	Gaza Strip	Remaining West Bank	Remaining West Bank and Gaza Strip	
Establishment performance in general	64.0	56.0	58.4	
Employees productivity	43.6	48.1	46.8	
Obtaining needed raw materials and inputs	59.7	26.7	36.3	
Problems of employees reaching place of work	10.9	8.8	9.5	
Regularity of work	45.5	23.8	30.1	
Transporting finished goods to market	62.1	25.8	36.3	
Financial situations	63.5	44.0	49.6	
Banks credits & facilities	21.3	12.4	15.0	

(2007 / شباط، 2007) / :1-12

Table 12-1: Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions for Main Indicators for the Month that Follow the Reference Month (February, 2007) Compared With the Reference Month in Remaining West Bank and Gaza Strip

Problem	Total	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better	
Establishment performance in general	100	1.0	12.5	50.3	33.6	2.6	
Production situation	100	1.1	15.8	42.8	38.1	2.2	
Value of sales	100	1.1	16.3	42.4	37.8	2.4	
Employees productivity	100	1.0	8.7	64.0	24.4	1.9	
Obtaining needed raw materials and inputs	100	0.8	6.0	71.3	19.9	2.0	
Problems of employees reaching place of work	100	0.1	2.2	91.3	4.6	1.8	
Regularity of work	100	0.3	4.4	76.1	17.4	1.8	
Level of employment	100	0.3	3.3	81.5	13.1	1.8	
Transporting finished goods to market	100	0.8	11.2	65.8	20.2	2.0	
Financial situations	100	1.2	13.6	55.0	28.3	1.9	
Banks credits & facilities	100	0.1	5.0	83.9	9.0	2.0	

(2007 شباط، 2007) / :2-12

Table 12-2: Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions for Main Indicators for the Month that Follow the Reference Month (February, 2007) Compared With the Reference Month in Remaining West Bank

Problem	Total	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better
Establishment performance in general	100	0.4	10.4	57.1	29.2	2.9
Production situation	100	0.6	15.0	46.4	35.5	2.5
Value of sales	100	0.6	15.7	45.9	35.1	2.7
Employees productivity	100	0.4	6.9	67.4	23.0	2.3
Obtaining needed raw materials and inputs	100	0.4	3.8	81.6	12.1	2.1
Problems of employees reaching place of work	100	0.2	2.1	91.8	3.6	2.3
Regularity of work	100	0.2	3.3	81.9	12.7	1.9
Level of employment	100	0.2	3.3	84.0	10.4	2.1
Transporting finished goods to market	100	0.2	8.5	78.6	10.6	2.1
Financial situations	100	0.8	11.9	63.7	21.7	1.9
Banks credits & facilities	100	0.2	5.0	86.8	5.6	2.4

(2007 شباط، 2007) / :3-12

Table 12-3: Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions for Main Indicators for the Month that Follow the Reference Month (February, 2007) Compared With the Reference Month in Gaza Strip

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Problem	Total	Much Worse	Somewhat Worse	About the Same/ Unchanged	Somewhat Better	Much Better
Establishment performance in general	100	2.3	17.8	33.6	44.4	1.9
Production situation	100	2.3	17.8	34.1	44.4	1.4
Value of sales	100	2.3	17.8	33.6	44.4	1.9
Employees productivity	100	2.3	13.1	56.1	27.6	0.9
Obtaining needed raw materials and inputs	100	1.9	11.2	46.2	38.8	1.9
Problems of employees reaching place of work	100	-	2.3	90.2	7.0	0.5
Regularity of work	100	0.5	7.0	62.1	29.0	1.4
Level of employment	100	0.5	3.3	75.7	19.6	0.9
Transporting finished goods to market	100	2.3	17.8	34.5	43.5	1.9
Financial situations	100	2.3	17.8	33.6	44.4	1.9
Banks credits & facilities	100	-	5.1	77.2	16.8	0.9

⁽⁻⁾ Number of observations is too small

(2007 شباط، 2007) / السباط،

Table 13-1: Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions for Main Indicators During the Next Six Months Compared with Reference Month (February, 2007) in Remaining West Bank and Gaza Strip

Problem	Total	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better
Establishment performance in general	100	1.5	8.3	31.8	53.6	4.8
Production situation	100	1.6	9.6	19.0	64.2	5.6
Value of sales	100	1.6	10.1	18.2	63.9	6.2
Employees productivity	100	1.4	3.7	48.1	42.3	4.5
Obtaining needed raw materials and inputs	100	1.5	5.5	56.7	32.3	4.0
Problems of employees reaching place of work	100	0.4	0.8	89.3	7.0	2.5
Regularity of work	100	0.5	4.6	64.8	26.4	3.7
Level of employment	100	0.5	3.3	65.3	27.3	3.6
Transporting finished goods to market	100	1.4	8.8	53.5	32.3	4.0
Financial situations	100	1.6	9.6	39.2	45.6	4.0
Banks credits & facilities	100	0.6	5.0	79.4	12.9	2.1

(2007 شباط، 2007) / :2-13

Table 13-2: Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions for Main Indicators

During the Next Six Months Compared with Reference Month (February, 2007) in Remaining West Bank

		•		1	, ,	
Problem	Total	Much Worse	Somewhat Worse	About the Same/ Unchanged	Somewhat Better	Much Better
Establishment performance in general	100	0.6	7.5	35.9	52.2	3.8
Production situation	100	0.8	9.2	17.6	67.6	4.8
Value of sales	100	0.8	10.0	16.7	67.1	5.4
Employees productivity	100	0.4	3.3	48.2	44.5	3.6
Obtaining needed raw materials and inputs	100	0.6	4.2	68.5	24.0	2.7
Problems of employees reaching place of work	100	0.2	0.8	90.2	6.1	2.7
Regularity of work	100	0.2	3.6	72.4	21.3	2.5
Level of employment	100	0.2	3.6	67.4	26.1	2.7
Transporting finished goods to market	100	0.4	8.1	65.7	23.1	2.7
Financial situations	100	0.8	9.2	46.0	41.3	2.7
Banks credits & facilities	100	0.4	5.4	81.8	9.8	2.6

(شباط، 2007) :3-13

Table 13-3: Percentage Distribution of Owners/ Managers of the Industrial Establishments According to Their Opinions for Main Indicators

During the Next Six Months Comparing with Reference Month (February, 2007) in Gaza Strip

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Problem	Total	Much Worse	Somewhat Worse	/ About the Same/ Unchanged	Somewhat Better	Much Better	
Establishment performance in general	100	3.8	10.4	21.8	56.9	7.1	
Production situation	100	3.8	10.4	22.3	55.9	7.6	
Value of sales	100	3.8	10.4	21.8	55.9	8.1	
Employees productivity	100	3.8	4.7	47.9	37.0	6.6	
Obtaining needed raw materials and inputs	100	3.8	8.5	28.0	52.6	7.1	
Problems of employees reaching place of work	100	0.9	0.9	87.3	9.0	1.9	
Regularity of work	100	1.4	7.1	46.0	38.9	6.6	
Level of employment	100	1.4	2.4	60.2	30.3	5.7	
Transporting finished goods to market	100	3.8	10.4	23.7	55.0	7.1	
Financial situations	100	3.8	10.4	22.3	56.4	7.1	
Banks credits & facilities	100	0.9	4.3	73.5	20.4	0.9	